



ANNOUNCEMENT

1st Interest Payment Period of the Common Bond Loan

IDEAL Holdings S.A. (the “Company”) hereby announces, that according to the terms of the Common Bond Loan issued on 15.12.2023 by the Company (“the Bond Loan”), the **record date** for the beneficiaries of interest for the 1st interest period, from 15.12.2023 to 17.06.2024, is **Friday June 14, 2024**.

As of **Thursday June 13, 2024 (Ex-coupon date)** the Company's bonds in connection with the Bond Loan will be traded on the Athens Exchange without the right to receive the interest corresponding to the 1st interest payment period.

The **gross interest amount** for the 1st Interest Period which corresponds to 100,000 bonds currently traded on the Organized Market of the Athens Stock Exchange is **€2,826,388.89** i.e. **€28.2638888889 per bond**, of nominal value 1,000 euros, and has been calculated at an annual interest rate of 5.50% (before tax), on an actual over 360 basis (act/360).

The **payment** of the interest amount due to the bondholders will take place through “HELLENIC CENTRAL SECURITIES DEPOSITARY S.A.” (ATHEXCSD) on **Monday June 17, 2024**, as follows:

1. Through the operators of the beneficiaries in the Dematerialized Security System (D.S.S.) (Banks and Securities firms) for the bondholders that have authorized their operators for the collection, according to D.S.S. Operations Regulation and the ATHEXCSD relevant resolutions.
2. Especially in cases of interest payments to heirs of deceased beneficiaries whose titles are kept in the Deceased’s Account, under the management of ATHEXCSD according to D.S.S. Operations Regulation, the payment of the amount due will be made: i) through ATHEXCSD within one (1) year from the date of the interest payment and ii) through a cash deposit in the Consignment Deposits and Loans Fund (TPD) after the lapse of one (1) year.

It is hereby noted that in accordance with current legislation, the right to collect interest amount expires, if not collected within the time limit of five (5) years, and any relevant amount shall be reimbursed to the Hellenic Republic.